FORM D

Notice of Exempt Offering of Securities

U.S. Securities and Exchange Commission

Washington, DC 20549

(See instructions beginning on page 5)

OMB Number: 3235-0076

Expires: March 31, 2009

Estimated average burden hours per response: 4.00

Item 1. Issuer's Identity	ents or amission	s of fact const	itute tederai criminai v	nolations. See 17	8 U.S.G. 1001.
Name of Issuer	Previou	is Name(s)	None	<u> </u>	ntity Type (Selectione)
Converge Global, Inc) <u></u>				★ Corporation
Jurisdiction of Incorporation/Organization	Capita	il Placement	Specialists, Inc		Limite & Partnership
Utan					Limited Liability Company General Partnership
Year of Incorporation/Organization (Selectione			09035074		Business Trust Other (Specify
Over Five Years Ago		O Y			
(If more than one issuer is filing this notice,] and icentify	radditional issuer(s) h	v attaching Item	\$ 1 and 2 Continuation Page(s)
Item 2. Principal Place of Busines	_	•		y attaching item	s rand 2 dominidation rage(s)
Street Address 1			Street Address 2		
20 Bay Street, 11th Floor					
City	State/Provin	ce/Country	ZIP/Postal Code	Phon	e No.
Toronto	Ontario		M5J 2N8	905-	773-4277
Item 3. Related Persons	<u> </u>			<u> </u>	
Last Name	Firet	Name		Mide	lle Name
					
Volino Street Address 1	Con	nelia	Street Address 2		50 SS
					Seriesing.
20 Bay Street, 11th Floor City	State/Provinc	e/Country	ZIP/Postal Code		<u> १८०० वन्मीर,</u>
City		- Crocountry	[<u>-</u>		to take
Toronto	Ontario		M5J 2N8	,	
Relationship(s): X Executive Officer	□ Director □	Promoter		·	Manhaman and Anna Anna Anna Anna Anna Anna Ann
Clarification of Response (if Necessary)					
Item 4. Industry Group (Selec	t one)			and attachi	ng Item 3 Continuation Page(s).
Agriculture Banking and Financial Services		Business Energy	Services	Ŏ	Construction
Commercial Banking			ric Utilities	0	REITS & Finance Residential
O Insurance		~	y Conservation	TARES O	Other Real Estate
Investing			Mining PROC		ailing
Investment Banking Pooled Investment Fund		O Gil &	onmental Services	_	taurants
It selecting this industry group, also se	elect one fund		Enerov-	Tec.	hnology
type below and answer the question l		Health Ca	THOMSON	REUTER Q	Computers
O Hedge Fund		O Biote	chnology	auru6	Telecommunications Other Feebnology
Private Equity Fund		$\overline{}$	h Insurance	7	Other Fechnology
Venture Capital Fund Other Investment Fund			tals & Physcians	Tra\	/el Airlines & Airports
Is the issuer registered as an invi	estment		taceuticals	Õ	Lodging & Conventions
company under the Investment	Company	O Other Manufact	Health Care	ŏ	Tourism & Travel Services
Act of 1940? O Yes O N	u (Manulaci ر Real Estat	-	Ŏ	Other Travel
Other Banking & Financial Services		_	nercial	O 0ti	her

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Item 5. Issuer Size (Select one)			
Revenue Range (for issuer not specifying "hedge" or "other investment" fund in Item 4 above) No Revenues S1-\$1,000,000 \$1,000,001-\$5,000,000 \$5,000,001-\$25,000,000 \$25,000,001-\$100,000,000 Over\$100,000,000 Decline to Disclose Not Applicable Item 6. Federal Exemptions and Exclusions Cla	OR	specifying Item 4 abo	No Aggregate Net Asset Value 8.1 - \$5,000,000 8.5,000,001 - \$25,000,000 8.25,000,001 - \$50,000,000 8.50,000,001 - \$100,000,000 Over \$100,000,000 Decline to Disclose Not Applicable
	nvestment Com		
☐ Rule 504(b)(1) (not (i), (ii) or (iii)) ☐ Rule 504(b)(1)(i) ☐ Rule 504(b)(1)(ii) ☐ Rule 504(b)(1)(iii) ☐ Rule 505 ☐ Rule 506 ☐ Securities Act Section 4(6) Item 7. Type of Filing	Section 3(c)	(1) (2) (3) (3) (4) (5)(5) (6)	Section 3(c)(9) Section 3(c)(10) Section 3(c)(11) Section 3(c)(12) Section 3(c)(13) Section 3(c)(14)
 New Notice OR Amendment 	nt		
Date of First Sale in this Offering: Item 8. Duration of Offering	OR 🗵	First Sale Ye	et to Occur
Does the issuer intend this offering to last more than	nne vear?	☐ Ye:	s 🔀 No
Ç	all that appl		
	Pooled	Investment	Fund Interests
☐ Debt	Tenant	-in-Commor	1 Securities
Option, Warrant or Other Right to Acquire Another Security		l Property Se Describe)	ecurities
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security			
Item 10. Business Combination Transaction			<u> </u>
Is this offering being made in connection with a busin transaction, such as a merger, acquisition or exchange offe Clarification of Response of Necessary)		" Yes	⊠ No

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item 11. minimum mvestin	511L			
Minimum investment accepted f	rom any outside investor	\$ 3,000.		
Item 12. Sales Compensati	on			
Recipient		Recipient CRD Number		o ne de la composition della composition de la composition de la composition della c
· · · · · · · · · · · · · · · · · · ·		necipient cho Namber		No CRD Number
	——————————————————————————————————————	(Associated) Broker or Dea	lor CRD Nu	
(Associated) Broker or Dealer	None	- Associated) bloker of Dea	iei ond wa	
Chant Address 1		Street Address 2		No CRD Number
Street Address 1		Sireet Audress 2		
City	State/Provin	ce/Country ZIP/Postal Cod	Δ	
CHY	State/Provin	Zir/rostarcou	·}	
States of Solicitation All St	atos			
	AR CA CO	CT DE DC	∏FL	GA THI TID
	IKS □KY □LA [ME MD MA	MI	□MN □MS □MO
MT NE NV	NH NJ NM	NY NC ND	<u></u> Он	OK OR PA
RI SC SD	TU TX UT [□VT □VA □WA	☐ WV	□ WI □ WY □ PR
(Identify additiona	I person(s) being paid compens	sation by checking this box 🔲	and attach	ning Item 12 Continuation Page(s
Item 13. Offering and Sale	s Amounts			
(a) Total Offering Amount	\$ 0		OR	In dustining
(a) Total Offering Amount			Un	Indefinite
b) Total Amount Sold	\$ <u>0</u>			
(c) Total Remaining to be Sold	\$ 0		OR	☐ Indefinite
(Subtract (a) from (b)) Clarification of Response (if Neces				
		·		
Item 14. Investors			 .	
Check this box it securities in	he offering have been or may b	ne sold to persons who do not a	uality as ac	credited investors, and enter the
number of such non-accredited in	ivestors who already have inves	sted in the offering:		
		<u> </u>		l
Enter the total number of investo	ors who already have invested in	the offering:		
EMOLINO TORRINGON OF MYOSIC	no uno unouoy nuvo invosicu ii	L		
Item 15. Sales Commissio	ns and Finders' Fees E	xpenses		
Provide separately the amounts of		s' fees expenses, if any. If an an	nount is no	ot known, provide an estimate an
check the box next to the amoun	ι.			
		Sales Commissions \$		Estimate
Clarification of Response at Tecess.	ì (°, †	Finders' Fees \$		Estimate
				•
				

U.S. Securities and Exchange Commission

with the almount of the gross proceeds of the effering that has been or is proposed to be to go payements to any of the persons required to the named as executive officers. 1 3,000	Washington	n, DC 20549
d for payments to any of the persons regiment to the marined as executive officers, a second content of the second promotes in response to firm 3 shares if the amount is unknown, provide an implementation of the second provided and the second provided and the second provided and the second provided and second provided and second provided provi	em 16. Use of Proceeds	
Please verify the information you have entered and review the Terms of Submission below before signing and submitting this notice. Terms of Submission. In Submitting this notice, each identified issuer is: Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and indertaking to furnish them, upon written request, in accordance with applicable law, the information furnished to offerees. Irrevocably appointing each of the Secretary of the SEC and the Securities Administrator or other legatly designated officer of the State in which the issuer maintains its principal place of business and any State in which his notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such agreement that the source may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Advisers Act of 1930, or any rule or regulation under any of these statules; or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed. Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii). This undertaking does not affect any limits Section (02(a) of the National Securities Markets Improvement Act of 1996 ("WAMA") (Pub. L. No. 104-290, 113 Stat. 5116 (Oct. 11, 1956) insposes on the ability of States to require information. As a result, if the securities that are the subject of this form 0 are recovered securities for purposes of MSMA, whether in all instance	sed for payments to any of the persons required to be named a	as executive officers, \$ 8,000.
Please verify the information you have entered and review the Terms of Submission below before signing and submitting this notice. Terms of Submission. In Submitting this notice, each identified issuer is: Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in accordance with applicable law, the information furnished to offerees. Introductably appointing each of the Secretary of the SEC and the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: ii) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes; or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed. Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505(b)(2)(iii). *This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 State) ("In Sta	Clarification of Response of Necessary)	
Please verify the information you have entered and review the Terms of Submission below before signing and submitting this notice. Terms of Submission. In Submitting this notice, each identified issuer is: Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in accordance with applicable law, the information furnished to offerees. Introductably appointing each of the Secretary of the SEC and the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: ii) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes; or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed. Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505(b)(2)(iii). *This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 State) ("In Sta		•
Notifying the SEC and/or each State in which this notice, such identified issuer is: Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in accordance with applicable law, the information furnished to offerees. It is not the securities administrator or other legality designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mall, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes; or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filled. Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 595 for one of the reasons stated in Rule 505(b)(2)(iii). *This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3-116 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this form D. States cannot counterly require obligations of their anti-fraud	ignature and Submission	
Notifying the SEC and/or each State in which this notice is filled of the offering of securities described and undertaking to furnish them, upon written request, in accordance with applicable law, the information furnished to offerees. Irrevocably appointing each of the Secretary of the SEC and the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filled, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certifiled mail, in any Federal or state action, administrative proceeding, or arbitration forught against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securifies that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: ii) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes; or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filled. Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii). This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("MSMIA") [Pub. L. No. 104-290, 110 Stat. 316 (Oct. 11, 1995)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this form O. States cannot contenely require offering materials under this undertaking or otherwise and can requ	Please verify the information you have entered and review to	he Terms of Submission below before signing and submitting this notice.
Intertaking to furnish them, upon written request, in accordance with applicable law, the information furnished to offerees. Irrevocably appointing each of the Secretary of the SEC and the Securities Administrator or other legalty designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (b) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes; or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed. Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii). * This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on MSMIA, whether in all instances of due to the nature of the offering that its subject of this form. Of a crowed securities to a require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority. Each identified issuer has read this notice, knows the contents	Terms of Submission. In Submitting this notice, eac	ch identified issuer is:
110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D. States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority. Each identified issuer has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person. (Check this box and affach Signature Continuation Pages for signatures of issuers identified in Item 1 above but not represented by signer below.) Issuer(s) Name of Signer Converge Global, Inc Signature Title Secretary, Treasurer, Director	the State in which the issuer maintains its principal place of process, and agreeing that these persons may accept service such service may be made by registered or certified mail, in against the issuer in any place subject to the jurisdiction of activity in connection with the offering of securities that is provisions of: (i) the Securities Act of 1933, the Securities Excompany Act of 1940, or the Investment Advisers Act of 19 State in which the issuer maintains its principal place of but Certifying that, if the issuer is claiming a Rule 505	of business and any State in which this notice is filed, as its agents for service of ice on its behalf, of any notice, process or pleading, and further agreeing that in any Federal or state action, administrative proceeding, or arbitration brought of the United States, if the action, proceeding or arbitration (a) arises out of any the subject of this notice, and (b) is founded, directly or indirectly, upon the exchange Act of 1934, the Trust Indenture Act of 1939, the Investment 1940, or any rule or regulation under any of these statutes; or (ii) the laws of the issuess or any State in which this notice is filed.
Issuer(s) Name of Signer Converge Global, Inc Signature Title Secretary, Treasurer, Director	110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to r "covered securities" for purposes of NSMIA, whether in all instance routinely require offering materials under this undertaking or oth	require information. As a result, if the securities that are the subject of this Form D are ses or due to the nature of the offering that is the subject of this Form D, States cannot
Converge Global, Inc Signature Title Secretary, Treasurer, Director	undersigned duly authorized person. (Check this box	
Signature Title Secretary, Treasurer, Director	lssuer(s)	Name of Signer
Secretary, Treasurer, Director	Converge Global, Inc	Cornelia Volino
	Signature	Title
	Callolino	Secretary, Treasurer, Director Date

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Number of continuation pages attached:

March 4th, 2009